

Member Name: _____

We are very pleased that you have chosen to join the Congregation Beth Shalom family.

Please help by providing all of the requested information, clearly printed,

Adults

	Adult 1	Adult 2
Last name/first name		
Hebrew name (If applicable)		
Gender		
Date of Birth		
Home address		
Home phone		
Mobile phone		
Work phone		
May we call you at work?		
Email		
Marital status		
Subdivision		
Employer		

Children

	Child 1	Child 2	Child 3	Child 4
Last name/first name				
Hebrew name (If Applicable)				
Gender				
Date of birth				
Secular school				
Secular grade				
Bar/bat mitzvah date				
Confirmation year				

Member Name: _____

Yahrzeit Observances

Name of deceased	Hebrew name	Date of death (secular calendar)	Date of death (Jewish calendar)	Before or after sundown?

Directory Listing

Congregation Beth Shalom publishes an annual member directory. The following information is published by default:

- Adult first and last names
- Children first and last names
- Street address
- Home phone
- Adult email addresses

However, you have the option to have all or some of your personal information omitted from your directory listing. Please indicate what information you would like to include/omit from your directory listing:

- Do not include my family in the directory
- Do not list my children
- Do not list my home address
- Do not list my email address

Last name(s) to be listed in the directory:

Member Name: _____

Your financial commitment to the Synagogue consists of your Community Membership Pledge (or “dues”), any applicable school tuition fees and b’nai mitzvah fees, and your building fund commitment. Your generosity supports the many programs and services that make our Synagogue a thriving place of prayer, learning and community for your family and for future generations.

Community Membership Pledge

Community Membership Pledges represent a substantial portion of our annual income. The **base amount** of your Community Membership Pledge is based on the total adjusted gross income in 2016 of all adult members in your household, as reported on line 37 of your federal income tax return Form 1040. The schedule of pledge amounts is included below in the table “*Community Membership Pledge Guidelines*”. You may choose to pledge a reduced amount if you are a first year member, or if the oldest member of your household is age 30 or under, as described below under the “*Community Membership Pledge Guidelines*” table.

Community Membership Pledge Guidelines	
<i>Adjusted Gross Income (based on line 37 of Federal Tax Form 1040)</i>	<i>2017-2018 pledge</i>
Less than \$40,000	<i>Minimum pledge</i> → \$1,200
\$40,000 to \$80,000	\$1,800
\$80,000 to \$120,000	\$2,250
\$120,000 to \$160,000	\$3,000
\$160,000 to \$200,000	\$3,750
Over \$200,000	\$4,500

Optional First Year Member Discount: First year members may, if they wish, pledge 50% of the amount specified above.

Optional Young Member Pledge: If the oldest adult family member is age 30 or under, you may, if you wish, pledge a reduced amount of \$600. Note that this cannot be combined with the 50% first year member discount.

Your Community Membership Pledge for 2017-2018 (insert this amount in Line A of Pledge Summary Page below)	\$
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Member Name: _____

School Tuition for 2017-2018 Religious School Year

	# children	Cost per child (Before 6/30)	Cost per child (After 6/30)	Total
Prek-2 nd Grade	_____	\$430	\$455	\$
3 rd – 6 th Grades	_____	\$555	\$580	\$
7 th – 10 th Grades	_____	\$460	\$485	\$
Dine and Discuss	_____	\$275	\$300	\$
Tuition Sub-total				\$
<u>Discounts</u>				
Multi-family (You may deduct \$20 from the tuition amount for each child enrolled AFTER the first child)				- \$
Student member (\$36 off of Dine and Discuss if you have purchased a student membership)				- \$
Total Tuition for 2017 - 2018 (insert this amount in Line B of Pledge Summary Page below)				\$

B'nai Mitzvah Fees

B'nai Mitzvah Fees Remaining Unpaid	\$ _____
B'nai Mitzvah fees to be paid in 2017-2018 (insert this amount in Line C of Pledge Summary Page below)	\$ _____
<i>Please note: All B'nai Mitzvah fees must be paid 90 days before B'nai Mitzvah Date.</i>	

Building Fund Pledge

Building Fund Due in 2017-2018	\$ _____
Building Fund Past due from prior years	\$ _____
Total Building Pledge for 2017-2018 (insert this amount in Line D of Pledge Summary Page below)	\$ _____

Pledge Summary

A.	Community Membership Pledge for 2017-2018	\$
B.	Total Religious School Tuition for 2017-2018	\$
C.	B'nai Mitzvah Fees for 2017-2018	\$
D.	Building Fund Pledge for 2017-2018	\$
E.	Total Pledge and Fees for 2017-2018	\$

Payment Plans

- One payment of total amount - due by July 7, 2017.
- Payments by month (7th of each month after forms are due)
- Payments by quarter (7/7/17, 10/7/17, 1/7/18, 4/7/18)
- One payment by stock - please contact the Treasurer for details.

Payment Options

- Payment by check – **First payment must be included with membership forms**

IMPORTANT: WE DO NOT RETAIN CREDIT CARD AND BANK ACCOUNT INFORMATION YEAR TO YEAR. IF YOU CHOOSE TO PAY BY CREDIT CARD OR AUTOMATIC WITHDRAWAL, PLEASE PROVIDE YOUR PAYMENT INFORMATION BELOW.

- Automatic payment by credit card: Visa MasterCard Discover Card

Credit card # _____ Exp. _____

Name on card _____ CCV _____

- Automatic bank account withdrawal: **PLEASE ATTACH A VOIDED CHECK**

Note: payments by credit card or bank account withdrawal will be increased by the amount of bank fees charged to CBS for such payments. 3% for credit card and 1% for bank withdrawal.

Confirmation of pledge:

My signature indicates my commitment to provide Congregation Beth Shalom financial support as indicated in the manner specified above.

Signature _____ Date _____